

Anlagepläne Rankings 30.09.2018

Bonds CHF				Bonds EUR			
	Valor	Rendite (%) in CHF 01.10.2015 30.09.2018	Rang		Valor	Rendite (%) in CHF 01.10.2015 30.09.2018	Rang
SIX SBI Fgn AAA-BBB TR CHF		0.37		FTSE EuroBIG EUR		7.97	
Pictet CH I-Foreign Bonds P dy CHF	1'345'876	5.25	1	Schroder ISF EURO Bond A Acc EUR	1'034'664	8.18	1
CS (CH) Corp CHF Bond Fd A	277'020	3.82	2	DWS Vermögensbildungsfonds R LD	329'655	7.45	2
LO Funds Swiss Franc Crdt Bd Frgn PD	1'302'545	1.07	3	HSBC GIF Euro Bond AC	1'578'712	7.23	3
SWC (CH) Index BF TM AAA-BBB For FA CHF	31'562'126	-0.06	4	BNY Mellon Euroland Bond EUR A Acc	1'616'073	6.66	4
DWS (CH) I Bond Fonds LD	416'485	-1.65	5	Pictet CH EUR Bonds R	11'201'019	5.52	5
Bonds Emerging Markets				Bonds GBP			
	Valor	Rendite (%) in CHF 01.10.2015 30.09.2018	Rang		Valor	Rendite (%) in CHF 01.10.2015 30.09.2018	Rang
BBgBarc EM USD Aggregate TR USD		5.45		ICE BofAML Euro-Sterling TR USD		-1.75	
Nordea 1 - Emerging Market Bond BP USD	18'745'213	6.58	1	JPM Sterling Bond A (acc) GBP	2'051'256	0.76	1
Amundi Fds II Emerg Mkts Bd A USD ND	1'323'791	5.35	2	Invesco UK Investment Grade Bd A GBP QD	2'694'950	-3.36	2
GS Em Mkts Dbt Base Acc USD	2'346'278	4.63	3	Invesco Sterling Bond A GBP Acc	1'278'344	-3.43	3
Templeton Emerging Mkts Bd A(acc)USD	10'896'222	4.40	4	Fidelity Flexible Bond A-Acc-GBP	2'728'965	-6.14	4
BlueBay Emerging Mkt Sel Bd B USD	3'115'696	3.61	5	Swisscanto (LU) BF Vision GBP AT	1'544'300	-7.77	5
Aktien Schweiz				Aktien Europa			
	Valor	Rendite (%) in CHF 01.10.2015 30.09.2018	Rang		Valor	Rendite (%) in CHF 01.10.2015 30.09.2018	Rang
SIX SMI TR CHF		18.25		EURO STOXX 50 NR EUR		23.66	
Schroder ISF Swiss S&M Cap Eq A Acc CHF	1'440'474	56.32	1	RAM (Lux) Sys European Equities B EUR	1'530'792	31.52	1
UBS (CH) Equity Fd Swiss Hi Div CHF P	12'727'638	38.19	2	BGF European Special Situations A2	1'500'665	25.95	2
Pictet CH - Swiss Equities P dy CHF	278'392	31.93	3	JPM Europe Strategic Value A (acc) EUR	2'051'112	24.72	3
UBS (CH) Equity Fund Switzerland CHF P	279'176	26.11	4	Uni-Global Equities Europe TA-EUR	13'366'196	23.45	4
JSS Sustainable Equity CH P CHF dist	163'070	22.73	5	JPM Europe Dynamic A (acc) EUR	2'051'103	15.50	5
Aktien USA				Aktien Emerging Markets			
	Valor	Rendite (%) in CHF 01.10.2015 30.09.2018	Rang		Valor	Rendite (%) in CHF 01.10.2015 30.09.2018	Rang
S&P 500 TR USD		61.38		MSCI EM NR USD		41.81	
Edgewood L Sel US Select Growth A USD	586'398	79.37	1	Vontobel mtz Sust EmMkts Ldrs B USD	12'236'106	56.43	1
Polar Capital North American R	14'074'716	51.34	2	GS Emerging Markets Eq Base Acc USD	2'345'059	38.06	2
Robeco BP US Select Opports Eqs D \$	13'762'369	37.98	3	JPM Em Mkts Small Cap A (acc) perf USD	3'365'037	34.09	3
Legg Mason CB US Agrsv Gr A USD Acc	2'681'869	37.30	4	Polar Capital Emerging Markets Inc R Acc	12'381'464	27.28	4
JPM US Value A (acc) USD	2'051'214	36.50	5	RAM (Lux) Sys Emg Mkts Equities B USD	1'530'813	26.94	5
Aktien Japan				Rohstoffe			
	Valor	Rendite (%) in CHF 01.10.2015 30.09.2018	Rang		Valor	Rendite (%) in CHF 01.10.2015 30.09.2018	Rang
TOPIX TR JPY		44.76		S&P GSCI TR USD		9.79	
T. Rowe Price Japanese Equity A EUR	40'024'413	66.98	1	JPM Global Natural Resources A (acc) EUR	2'028'508	76.33	1
OYSTER Japan Opportunities R JPY PR	11'663'253	43.03	2	BGF World Mining A2	620'823	72.24	2
Man GLG Jpn CoreAlpha Eq D JPY	10'982'487	36.08	3	RobecoSAM Smart Materials B EUR	1'666'333	65.29	3
Aberdeen Global Japanese Eq A Acc JPY	608'238	35.61	4	Aberdeen Glb World Res Eq A USD Acc	11'364'842	50.84	4
Nomura Fds Japan Strategic Value A JPY	10'867'309	34.03	5	BGF New Energy A2	1'211'508	31.71	5
Aktien Asia Pacific ex Japan				Aktien UK			
	Valor	Rendite (%) in CHF 01.10.2015 30.09.2018	Rang		Valor	Rendite (%) in CHF 01.10.2015 30.09.2018	Rang
MSCI AC Asia Pac Ex JPN NR USD		45.22		FTSE AllSh TR GBP		19.15	
Schroder ISF Emerging Asia A Acc USD	1'760'919	57.32	1	JOHCM UK Dynamic B Acc	10'692'603	26.69	1
Invesco Asian Equity A USD AD	42'146'905	50.65	2	BGF United Kingdom A2	618'487	22.16	2
Comgest Growth Asia Pac ex Jpn USD Acc	2'633'124	47.06	3	Schroder ISF UK Equity A Acc GBP	1'034'550	10.25	3
Fidelity Asia Pacific Div A-Dis-USD	2'026'162	38.02	4	M&G UK Select GBP A Acc	1'393'255	10.04	4
BGF Asian Growth Leaders A2 USD	19'520'624	35.15	5	Threadneedle UK Select Rtl Inc GBP	714'211	6.75	5
Aktien Nebenwerte Europa							
	Valor	Rendite (%) in CHF 01.10.2015 30.09.2018	Rang				
EMIX Smaller European Companies PR EUR		27.37					
BelleVue(Lux) BB Entrepr. Eur. Sm B	13'084'212	54.83	1				
Threadneedle (Lux) Pan Eurp SmCp Opps AE	2'903'303	45.89	2				
Fidelity European Smplr Coms A-Acc-EUR	2'728'452	40.07	3				
JPM Europe Small Cap A (acc) EUR	2'051'107	36.53	4				
M&G Pan Eurp Sel Smplr Coms GBP A Inc	1'327'574	23.35	5				